



# WAREHOUSE MANAGEMENT SYSTEM

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# **CRISTAL** Warehouse Management System

## CRISTAL WMS System Functionality

Legend: Y – Yes / Available  
 CC – Configure at Client/Customer  
 CS – Configure at System  
 L – Limited Function  
 O – Optional  
 NA – Not Applicable  
 - – Not Available

Functionality	LITE	STANDARD	ENTERPRISE
<b>1. GENERAL</b>			
<b>a. Warehouse Configuration</b>	Pre-define		
i. Multiple Warehouses (Physical)	-	Y	Y
ii. Multiple Zones (Logical Warehouses)	-	Y	Y
• Zone Type			
– Storage	Y	Y	Y
– Pick-Pack	-	Y	Y
– Non-Picking	-	Y	Y
– WIP (For Kitting)	-	Y	Y
iii. Location Setup and Maintenance	-	Y	Y
iv. Stations			
• Multi-Tasks	Y	Y	Y
• Receiving	-	Y	Y
• Despatch	-	Y	Y
v. Warehouse Task Prioritise	-	Y	Y
<b>b. Product Configuration</b>			
i. Product Ownership	NA	Y	Y
• Multiple client using same product code	NA	Y	Y
ii. Stock Control			
• Receipt Date	Y	Y	Y
• Lot Tracking	-	Y	Y
• Batch Tracking	-	Y	Y
• Expiry / Use-by Date	-	Y	Y
– Shelf Life (Default)	-	Y	Y
– Expiry Pre-alert	-	Y	Y
• Production Date	-	Y	Y
• Item Size	-	Y	Y
• Item Color	-	Y	Y
• Item Class	-	Y	Y
• Stock Ownership	-	Y	Y
• Country of Origin	-	Y	Y
• Supplier	-	Y	Y
• Serial Number Collection	-	Y	Y
– Recording (at Picking)	-	Y	Y
– Tracking (at Receipt and Picking)	-	Y	Y
• Dimensions Recording	-	Y	Y
• Weight Recording (Catch Weight)	-	Y	Y
• Multi-packaging	-	Y	Y
iii. Others			
• Multi-level unit of measurement hierarchy	Y	Y	Y
• Handle Nesting Products	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
• Pallet Stacking	-	Y	Y
• Density Sequencing	-	Y	Y
• Storage Zoning	-	Y	Y
– Multiple Fixed	Y	Y	Y
– Auto zoning	-	Y	Y
• Bonded Product control	-	Y	Y
• 9 levels of Product Grouping	Y	Y	Y
• Dangerous Goods Attributes	Y	Y	Y
• Costs and Prices Control	Y	Y	Y
– Average Costing	Y	Y	Y
– FIFO Costing	-	Y	Y
• Minimum-Maximum Stocking	Y	Y	Y
• ABC Classification	Y	Y	Y
– By Movements	Y	Y	Y
– By Value	-	Y	Y
• Cycle Count Frequency Control	-	Y	Y
• Pick Zone Operation		Y	Y
<b>c. Client Entities</b>			
i. Client			
• Multi Client	Y	Y	Y
• Client specific report templates	-	Y	Y
– Delivery Orders	-	Y	Y
– Goods Receipt Note	-	Y	Y
– Goods Receipt Note (Costing)	-	Y	Y
– Invoice	-	Y	Y
– Load Manifest	-	Y	Y
– Load summary	-	Y	Y
– Purchase Order	-	Y	Y
– Sales Order	-	Y	Y
ii. Customer			
• Multi Customer per client	Y	Y	Y
• Multi Deliveries per Customer	Y	Y	Y
iii. Supplier	Y	Y	Y
<b>d. Others</b>			
i. Miscellaneous Utilities			
• General Utilities			
– ABC Class and Cycle Count Update	-	Y	Y
– Alternate Code Check	-	Y	Y
– Change Products Status	-	Y	Y
– Item Attributes Exclusion List	-	Y	Y
– Opening Balance Adjustment	-	Y	Y
– Pallet Location Synchronise	-	Y	Y
– Product Code Change	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
- Product Details Update	-	Y	Y
- Product Pricing Update	-	Y	Y
- Product UOM Correction	-	Y	Y
- Reverse Transaction	-	Y	Y
- Stock Owner Removal	-	Y	Y
- Synchronise Booked Quantity	-	Y	Y
- Undo Receipt Check In	-	Y	Y
- Undo Sales Order Release	-	Y	Y
- Walk Order Re-sequence	-	Y	Y
- Works Order Reassign / Release	-	Y	Y
• System Administration Utilities			
- Clear Client Transactions	-	Y	Y
- Clear Despatch Grid	-	Y	Y
- Delete Client Data	-	Y	Y
- Generate Receipt Interface	-	Y	Y
- Generate Works Order Interface	-	Y	Y
- Initiate Database	-	Y	Y
- Warehouse Move Update	-	Y	Y
- Warehouse Transfer	-	Y	Y
<b>2. ACCESS SECURITY CONTROL</b>			
<b>a. Users (Group) Access Control</b>	-	Y	Y
i. Menu Options	-	Y	Y
ii. Clients	-	Y	Y
iii. Works	-	Y	Y
• Warehouse-Zones	-	Y	Y
• Task Types	-	Y	Y
- Priority	-	Y	Y
• Maximum Number of Tasks	-	Y	Y
• Maximum Task Load	-	Y	Y
iv. Customer	-	Y	Y
v. Reports	-	Y	Y
vi. Miscellaneous Utility	-	Y	Y
vii. Item Code by	-	Y	Y
• Brand	-	Y	Y
• Product Group	-	Y	Y
• Department	-	Y	Y
<b>b. User Profile</b>			
i. Active / Inactive Control	-	Y	Y
ii. User Preferred Language Option	-	Y	Y
• User define	-	Y	Y
iii. Enforced Password Change	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
<b>3. INCOMING SHIPMENT</b>			
<b>a. Receipt</b>			
i. Types			
• Drop Shipment	-	Y	Y
• Inter-Warehouse Transfer	-	Y	Y
• Manual (User assign location for putaway)	Y	Y	Y
• Normal (System generated putaway with user override)	-	Y	Y
• Pick Pack (Break Bulk Crossdocking)	-	Y	Y
• Returns	-	Y	Y
• Transit (Crossdocking – no break bulk)	-	Y	Y
ii. Direct (Blind) Receipt	Y	Y	Y
iii. Receiving Against Purchase Orders	-	Y	Y
iv. Receiving Against ASN	-	Y	Y
v. Receipt Number			
• System Generated	Y	Y	Y
• Manual Assigned	Y	Y	Y
vi. Others			
• Print Pallet Label	Y	Y	Y
• Print Carton Label	Y	Y	Y
<b>b. Check In</b>			
i. Line Check In	-	Y	Y
ii. Partial Receipt Check-in Against ASN	-	Y	CC
iii. Full Receipt Check-in Against ASN	-	Y	CC
iv. Stock Control Data Collection			
• Grade	Y	Y	Y
• Lot Tracking	-	Y	Y
• Batch Tracking	-	Y	Y
• Custom Lot Tracking	-	Y	Y
• Expiry / Use-by Date	-	Y	Y
– Short Balance Shelf Life warning	-	Y	Y
– Expired stock warning	-	Y	Y
• Production Date	-	Y	Y
• Item Size	-	Y	Y
• Item Color	-	Y	Y
• Item Class	-	Y	Y
• Stock Ownership	-	Y	Y
• Country of Origin	-	Y	Y
• Supplier	-	Y	Y
• Serial Number Collection	-	Y	Y
• Dimensions Recording	-	Y	Y
• Weight Recording	-	Y	Y
• Multi-packaging	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
• Catch Weight	-	Y	Y
<b>c. Putaway Methodologies</b>			
i. System Direct	-	Y	Y
• Grade Zoning	-	Y	Y
• Pick Frequency Based	-	Y	Y
• User specified zoning	-	Y	Y
• Pickface Top up	-	CC	CC
• Auto crossdock if outstanding sales orders	-	CC	CC
ii. System Direct with Manual Override	-	Y	Y
iii. Manual Putaway	Y	Y	Y
<b>d. Miscellaneous</b>			
i. Release backorder sales orders on Putaway	-	CC	CC
ii. Auto Print of Goods Receipt Notes	-	CS	CS
iii. Warning of First Time Receipt	-	Y	Y
• For Supplier	-	Y	Y
• For Stock Owner / Customer	-	Y	Y
iv. Receipt Costing	-	Y	Y
<b>4. OUTGOING SHIPMENT</b>			
<b>a. Sales Orders</b>			
i. Types			
• Adhoc – one time order	-	Y	Y
• Bonded – for custom bonded product	-	Y	Y
• Direct – manual order – deduct stock without Warehouse Task process	Y	Y	Y
• Reserve – special order type to reserve stock per customer request without compromising FIFO or other stock control parameters	-	Y	Y
• Retail – same as Direct but also print Invoice/Receipt	-	Y	Y
• Urgent - Same as Adhoc but override Reserve stock which will automatically replenish by new receipts	-	Y	Y
ii. Stock Control Parameters Entry (Optional)			
• Grade	Y	Y	Y
• Lot Tracking	-	Y	Y
• Batch Tracking	-	Y	Y
• Expiry / Use-by Date	-	Y	Y
• Production Date	-	Y	Y
• Item Size	-	Y	Y
• Item Color	-	Y	Y
• Item Class	-	Y	Y
• Stock Ownership	-	Y	Y
• Country of Origin	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
• Supplier	-	Y	Y
• Pre Pack Packaging	-	Y	Y
• Catch Weight (Mandatory if activated)	-	Y	Y
iii. Others			
• Sales Order Numbering	Y	Y	Y
– System Generated	Y	Y	Y
– Client Specific	-	Y	Y
– Manual Assigned	Y	Y	Y
• Duplicate or copy order	Y	Y	Y
• Document Reference (Unique)	-	CS	CS
• Back Order partial fulfilled sales order	Y	CC	CC
• Full Picks Only Control	-	CC	CC
• Designated Despatch Station for Customer	CC	CC	CC
• Default Special Instructions by Customer	Y	Y	Y
<b>b. Picking</b>			
i. Full Order Picks Only	CC	CC	CC
ii. Pick by Sales Order	-	CC	CC
iii. Spilt Loose and Whole picking	-	CC	CC
iv. Picking Methods	-	CC	CC
• FEFO-FIFO (with space optimisation)	Y	Y	Y
• FEFO-FIFO PRODUCTIVITY	-	Y	Y
• LEFO-LIFO	-	Y	Y
• PPQ LARGEST FIRST	-	Y	Y
• PPQ SMALLEST FIRST	-	Y	Y
• PRECEDING BATCH	-	Y	Y
• PRECEDING LOT	-	Y	Y
• PRODUCTIVITY	-	Y	Y
• SPACE OPTIMISATION (disregard FIFO)	-	Y	Y
• Optional separate WHOLE /LOOSE picks (except for PRODUCTIVITY options)	-	Y	Y
v. Picking Sequence			
• AISLE-BAY PRIORITY	-	Y	Y
• AISLE-LEVEL PRIORITY	-	Y	Y
• ITEM CODE	-	Y	Y
• ITEM DENSITY	-	Y	Y
• PALLET NO	-	Y	Y
• WALK SEQ	-	Y	Y
• ZONE PRIORITY	-	Y	Y
• LAST PICKED Location	-	Y	Y



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Functionality	LITE	STANDARD	ENTERPRISE
<b>c. Delivery</b>			
i. Use of wedge scanner for order selection	-	Y	Y
ii. Delivery Routing / Planning	-	Y	Y
iii. Delivery Order Printing	-	Y	Y
• Consolidation by Customer	-	Y	Y
• Client specific Delivery Order Format	-	Y	Y
• Client-Customer Delivery Order Format	-	Y	Y
iv. Load Manifest	-	Y	Y
v. Load Summary	-	Y	Y
vi. Partial Delivery	-	Y	Y
vii. Unselect for non-delivery	-	Y	Y
viii. Delivery Confirmation	-	Y	Y
• Wedge scanner data entry	-	Y	Y
<b>d. Others</b>			
i. Sales Forecast	-	Y	Y
ii. Customer Requirement	-	Y	Y
iii. Sales Campaign	-	Y	Y
iv. Shipping Instruction	-	Y	Y
v. Kitting Order	-	Y	Y
<b>5. STOCK MANAGEMENT</b>			
<b>a. Replenishment</b>			
i. Static Pickfaces	-	Y	Y
• Grade	-	Y	Y
• Replenish Quantity	-	Y	Y
• Replenish Level – trigger by Picks Confirmation	-	Y	Y
• Multiple pickfaces per SKU	-	Y	Y
• Multiple SKU per pickface	-	Y	Y
ii. Dynamic Pickfaces (No predefined items required)	-	Y	Y
<b>b. Inter-Warehouse Transfer</b>	-	Y	Y
<b>c. Pallet Relocation</b>	-	Y	Y
<b>d. Item Relocation</b>	-	Y	Y
<b>e. Stock Adjustment</b>	-	Y	Y
<b>f. Item Re-labelling (Change of stock attributes)</b>	-	Y	Y
<b>g. Serial Numbering Maintenance</b>	-	Y	Y
<b>h. Item Ownership Transfer</b>		Y	Y
<b>6. QUALITY ASSURANCE</b>			
<b>a. QA Hold</b>	-	Y	Y
<b>b. QA Release</b>	-	Y	Y
<b>c. Quality Inspection Setup</b>	-	Y	Y
<b>d. Quality Inspection Data Entry</b>	-	Y	Y
i. Lot Control	-	Y	Y
ii. Pass / Fail Status	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
<b>7. 3PL SERVICES BILLING</b>	-	O	Y
<b>a. Billable Services</b>			
i. Adhoc Services (Activity)	-	-	Y
ii. Fixed Rate	-	-	Y
iii. System Computable Activity	-	-	Y
iv. Storage	-	-	Y
v. User Definable	-	-	Y
<b>b. Storage Billing Method</b>			
i. Accrual (Backward Billing)	-	-	Y
ii. Advanced (Forward Billing)	-	-	Y
iii. Anniversary	-	-	Y
• Week	-	-	Y
• Month	-	-	Y
iv. Straight Billing	-	-	Y
v. Average Billing	-	-	Y
vi. Maximum Pallet	-	-	Y
<b>c. Billing Period (Non-Anniversary Method)</b>			
i. Daily	-	-	Y
ii. Weekly (Calendar)	-	-	Y
iii. Monthly (Calendar)	-	-	Y
iv. User Defined Period	-	-	Y
<b>d. Billing Unit of Measurement</b>			
i. Loose	-	-	Y
ii. Whole	-	-	Y
iii. Pallet	-	-	Y
iv. Location	-	-	Y
v. Pallet – Physical	-	-	Y
vi. Pallet – Logical	-	-	Y
vii. Order Lines	-	-	Y
viii. Orders	-	-	Y
ix. Weight	-	-	Y
x. Volume	-	-	Y
xi. Revenue Ton	-	-	Y
xii. Scan Count	-	-	Y
xiii. Trip	-	-	Y
<b>e. Computation Date</b>			
i. Actual Date (System)	-	-	Y
ii. Planned Date (Scheduled)	-	-	Y
<b>f. Others</b>			
i. Free Days	-	-	CC
ii. Steps Charging	-	-	Y
iii. Minimum Charges	-	-	Y
iv. System Compute	-	-	Y
v. Manual Compute	-	-	Y

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Functionality	LITE	STANDARD	ENTERPRISE
vi. Debit Note	-	-	Y
vii. Credit Note	-	-	Y
viii. Account Receivable	-	-	Y
ix. Statement of Accounts	-	-	Y
x. Account Payable	-	-	Y
xi. Bank Accounts	-	-	Y
xii. Bank Reconciliation	-	-	Y
<b>8. YARD MANAGEMENT</b>	-	<b>Y</b>	<b>Y</b>
<b>a. Loading Bay (Station) Maintenance</b>	-	Y	Y
<b>b. Shipping Instructions</b>	-	Y	Y
<b>c. Gate Controller</b>	-	Y	Y
<b>9. FILE IMPORT/EXPORT</b>			
<b>a. Automated Import / Export</b>	-	-	Y
i. Product Definition	-	-	Y
ii. Customer Profiles	-	-	Y
iii. Supplier Profiles	-	-	Y
iv. Purchase Order	-	-	Y
v. Advanced Ship Note	-	-	Y
vi. Sales Orders	-	-	Y
<b>b. Manual Import / Export</b>	-	Y	Y
i. Barcodes	-	Y	Y
ii. Customers	-	Y	Y
iii. Sales orders / Picklists	-		Y
• Basic	-	Y	Y
• With Packing Instruction	-	Y	Y
• Without packing instruction	-	Y	Y
iv. Product Master	-	Y	Y
v. Purchase Order	-	Y	Y
vi. Receipt	-	Y	Y
vii. Supplier Master	-	Y	Y
viii. Supplier Cross-reference	-	Y	Y
ix. Warehouse Transfer	-	Y	Y

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Functionality	LITE	STANDARD	ENTERPRISE
c. User Definable Data Export	-	Y	Y
<b>10. OTHERS</b>			
a. Airway Bill (Natural)	-	-	Y
b. Bill of Lading	-	-	Y
c. Consignment Note (EU specification)	-	-	Y
<b>11. RF WAREHOUSE</b>	-	Y	Y
a. Window Mobile 5 / 6 PDA			
b. IEEE 802.11x wireless network			
c. Internet Deployment Enabled			
d. Functionalities			
i. Check In / Putaway	-	Y	Y
ii. Putaway By Task	-	Y	Y
iii. Pick by Sales Order	-	Y	Y
iv. Replenishment Bu Task	-	Y	Y
v. Stock Adjustment	-	Y	Y
vi. Pallet Relocation	-	Y	Y
vii. Item Relocation	-	Y	Y
viii. Product UOM Definition	-	Y	Y
ix. Initial Stock Entry	-	Y	Y
x. Stock Count (Batch Update)	-	Y	Y
xi. Cycle Count By Task	-	Y	Y
xii. Serial Numbers Maintenance	-	Y	Y
xiii. Outstanding Tasks Query	-	Y	Y
xiv. Inventory Query	-	Y	Y
xv. Print Label	-	Y	Y
<b>12. MAIN REPORTS FUNCTION</b>	-	Y	Y
• Over 300 report templates covering all aspects of warehouse and management requirement			
<b>13. EMAILING</b>	-		Y
a. Scheduled Reports Emailing			Y
i. Stock Status	-	Y	Y
ii. Replenishment Requirement			Y
iii. Expiry Stock Report			Y
iv. Low Stock Report			Y
b. Automated Emailing			Y
i. Receipt Advice			Y
ii. Delivery ASN			Y
<b>14. WEB BASED FUNCTIONS</b>	-	Y	Y
a. Reports			
i. Stock Status			
ii. Incoming Shipment			

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Functionality	LITE	STANDARD	ENTERPRISE
iii. Outgoing Reports			
iv. Stock Ageing Report			
v. Use By / Expiry Date Analysis Report			
vi. Inventory Replenishment Report			
vii. Audit Trial Report			
viii. Free (Uncommitted) Stock Report			
<b>b. Data Export</b>			
<b>c. Sales Order Entry</b>			
<b>d. Stock Status Enquiry</b>			
i. By item			
ii. By attributes			
• Lot			
• Batch			
• Production Date			
• Expiry Date			
• Lot			